

Compaq Computer Corporation  
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Houston, TX 77070-2608  
Tel 713-270-0070



February 6, 1996

G.E. Milligan  
Seagate Technology, Inc.  
OKM 251  
P.O. Box 12313  
Oklahoma City, OK 74154

Dear Mr. Milligan:

This letter confirms Compaq Computer Corporation's position regarding Compaq's patents that relate to the proposed standard AT Attachment 3.

In the event that the proposed standard is adopted, Compaq agrees as follows:

1. Upon request, Compaq will grant a nonexclusive patent license under U.S. patent 5,375,243 (Hard Disk Password Security System) on a nondiscriminatory basis and on reasonable terms and conditions including the then current royalty rate if there is one;
2. The license will only cover the '243 patent to the extent necessary to practice the proposed standard; and
3. Compaq will offer such license only to potential licensees that will offer Compaq a similar grant (comparable to the scope of the license offered by Compaq) under the potential licensee's patents, if any apply.

Sincerely,

A handwritten signature in blue ink, appearing to read "David Cabello".

David Cabello  
Vice President and Assistant General Counsel  
Intellectual Property & Licensing

IDC:pd

